

# Application for Settlement or Deferral of Delinquent Property Tax

UCA §59-2-1109 & 1347  
Form PT-33  
PT-033-1.ai Rev. 11/00

This form should be used in conjunction with Form PT-33A "Agreement of Lien Holder For Deferral or Settlement of Delinquent Taxes". One Form PT-33A should be attached for each lien holder. A deferral may not be granted without the written consent of the holder of any mortgage or trust deed outstanding on the property.

## Property Owner Information

Property owner name	Home phone number	Work phone number
Property owner address		
City	State	Zip

## Property Information

Parcel, serial, or account number	Type of property (e.g., commercial, primary residential, etc.)
Location or address	
Legal description (including acreage)	

## Property Value and Tax Information

Year(s) of Delinquency (May go back five years)	Taxes	Penalty	Interest	Total
<b>Total</b>				

Current year market value of property (Attach copy of most recent valuation/tax notice) .....	\$	
Amount received from home owner/mobile home owner (circuit breaker) tax credits	\$	
Amount owner offers in settlement (Attach proposed payment schedule) .....	\$	
Amount to be deferred .....	\$	

I/we have exhausted efforts to obtain funds to pay the delinquent taxes. I/we have contacted the lending institutions and other potential sources of funds, such as friends and relatives, identified below:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**Attach the following:**

- |   |  |
|---|--|
| 1. Owner's statement of circumstances and request for relief. | 5. Copies of last 5 years' filings with I.R.S.   |
| 2. Most recent valuation/tax notice.                          | 6. Form PT-33A, "Agreement of Lien Holder for Deferral or Settlement of Delinquent Taxes". |
| 3. Proposed payment schedule.                                 | 7. Other documentation as required.  |
| 4. Financial Summary (back of this form)                      |  |

## Signature

I certify to the best of my knowledge and understanding, that this information is true, correct, and complete.

Signature of property owner(s)	Date
<b>X</b>	
<b>X</b>	

# Financial Summary

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## Income From Previous Five Years

Sources of Income	Year:	Year:	Year:	Year:	Year:
Salary	\$	\$	\$	\$	\$
Social security					
Dividends and interest					
Real estate income					
Business income					
Any assets transferred to relatives					
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Current Year Assets		Current Year Liabilities	
<b>Bank accounts and cash on hand</b>		<b>Notes payable to banks, relatives and others</b>	
Name of institution	Amount	Description	Monthly Pymt
	\$		\$
Cash on hand			
Total	\$	Total	\$
<b>Other real estate (exclude subject property)</b>		<b>Real estate mortgage payable</b>	
Parcel no./acreage/description	Market Value	Lender/type/maturity/property identification	Monthly Pymt
	\$		\$
Total	\$	Total	\$
<b>Stocks, bonds and securities</b>		<b>Unpaid medical expenses</b>	
Description	Market Value	Medical facility/patient/illness	Monthly Pymt
	\$		\$
Total	\$	Total	\$
<b>Other assets (vehicles, accounts receivable, etc.)</b>		<b>Other debts (credit cards, utility payments, etc.)</b>	
Description	Market Value	Description	Monthly Pymt
	\$		\$
Total	\$	Total	\$
<b>Total Assets</b>		<b>Total Liabilities</b>	
	\$		\$